

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

----- X  
 ABN AMRO BANK N.V.; BARCLAYS BANK :  
 PLC; BNP PARIBAS; CALYON; CANADIAN :  
 IMPERIAL BANK OF COMMERCE; CITIBANK, :  
 N.A.; HSBC BANK USA, N.A.; JPMORGAN :  
 CHASE BANK, N.A.; KBC INVESTMENTS :  
 CAYMAN ISLANDS V LTD.; MERRILL LYNCH :  
 INTERNATIONAL; BANK OF AMERICA, N.A.; :  
 MORGAN STANLEY CAPITAL SERVICES INC.; :  
 NATIXIS; NATIXIS FINANCIAL PRODUCTS :  
 INC.; COÖPERATIVE CENTRALE RAIFFEISEN- :  
 BOERENLEENBANK B.A., NEW YORK :  
 BRANCH; ROYAL BANK OF CANADA; THE :  
 ROYAL BANK OF SCOTLAND PLC; SMBC :  
 CAPITAL MARKETS LIMITED; SOCIÉTÉ :  
 GÉNÉRALE; UBS AG, LONDON BRANCH; and :  
 WACHOVIA BANK, N.A., :  
 :  
 Plaintiffs, :  
 v. :  
 :  
 MBIA INC., MBIA INSURANCE CORPORATION, :  
 and MBIA INSURANCE CORP. OF ILLINOIS, :  
 :  
 Defendants. :  
 ----- X

Index No. 601475/09

**AMENDED  
NOTICE OF APPEAL**

PLEASE TAKE NOTICE that defendants MBIA Inc., MBIA Insurance Corporation, and MBIA Insurance Corp. of Illinois hereby appeal to the Supreme Court of the State of New York, Appellate Division, First Department, from each and every part of the attached corrected version of the Decision and Order, issued on March 2, 2010, (correcting the version of the Decision and Order issued on February 17, 2010) in the Office of the Clerk of the Supreme Court of the State of New York, County of New York.

Dated: New York, New York  
March 3, 2010

KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP.

By: 

Marc E. Kasowitz  
Daniel R. Benson  
Aaron H. Marks  
Albert S. Mishaan  
Kenneth R. David

1633 Broadway  
New York, New York 10019  
(212) 506-1700 *phone*  
(212) 506-1800 *fax*

*Attorneys for Defendants-Appellants  
MBIA Inc., MBIA Insurance Corporation,  
and MBIA Insurance Corp. of Illinois.*

TO:

Gandolfo V. DiBlasi  
Michael T. Tomaino, Jr.  
Brian T. Frawley  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, New York 10004  
(212) 558-4000  
*Attorneys for Plaintiffs-Respondents*