



and UBS AG, London Branch. This stipulation may be filed without further notice with the Clerk of the Court.

Dated: New York, New York  
January 10, 2012

SULLIVAN & CROMWELL LLP

By: Robert J. Giuffra, Jr.  
Gandolfo V. DiBlasi  
Robert J. Giuffra, Jr.  
Michael T. Tomaino, Jr.  
Brian T. Frawley  
Julia M. Jordan  
125 Broad Street  
New York, NY 10004  
Tel: (212) 558-4000

*Attorneys for Petitioners, including  
Petitioner BNP Paribas*

ERIC T. SCHNEIDERMAN,  
ATTORNEY GENERAL OF THE  
STATE OF NEW YORK

By: \_\_\_\_\_  
David Holgado  
Mark Klein  
Senior Enforcement Counsel  
120 Broadway  
New York, NY 10271  
Tel: (212) 416-8301  
*Attorney for Respondents Eric  
Dinallo and the New York State  
Insurance Department*

KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP

By: Marc E. Kasowitz  
Marc E. Kasowitz  
Daniel R. Benson  
Seth A. Moskowitz  
Kenneth R. David  
1633 Broadway  
New York, NY 10019  
Tel: (212) 506-1700

*Attorneys for Respondents MBIA  
Inc., MBIA Insurance Corp. and  
National Public Finance  
Guarantee Corp. (f/k/a MBIA  
Insurance Corp. of Illinois)*

SKADDEN, ARPS, SLATE,  
MEAGHER & FLOM LLP

By: Scott D. Musoff  
Jay B. Kasner  
Scott D. Musoff  
George D. Zimmerman  
4 Times Square  
New York, NY 10036  
Tel: (212) 735-3000  
*Attorneys for Petitioners Merrill  
Lynch International and Bank of  
America, N.A.*

and UBS AG, London Branch. This stipulation may be filed without further notice with the Clerk of the Court.

Dated: New York, New York  
January 9, 2012

SULLIVAN & CROMWELL LLP

KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP

By: \_\_\_\_\_  
Gandolfo V. DiBlasi  
Robert J. Giuffra, Jr.  
Michael T. Tomaino, Jr.  
Brian T. Frawley  
Julia M. Jordan  
125 Broad Street  
New York, NY 10004  
Tel: (212) 558-4000


By: \_\_\_\_\_  
Marc E. Kasowitz  
Daniel R. Benson  
Seth A. Moskowitz  
Kenneth R. David  
1633 Broadway  
New York, NY 10019  
Tel: (212) 506-1700

*Attorneys for Petitioners, including  
Petitioner BNP Paribas*

*Attorneys for Respondents MBIA  
Inc., MBIA Insurance Corp. and  
National Public Finance  
Guarantee Corp. (f/k/a MBIA  
Insurance Corp. of Illinois)*

ERIC T. SCHNEIDERMAN,  
ATTORNEY GENERAL OF THE  
STATE OF NEW YORK

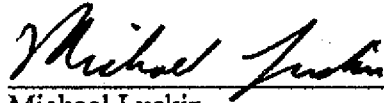
SKADDEN, ARPS, SLATE,  
MEAGHER & FLOM LLP

By: \_\_\_\_\_  
  
David Holgado  
Mark Klein  
Senior Enforcement Counsel  
120 Broadway  
New York, NY 10271  
Tel: (212) 416-8301  
*Attorney for Respondents Eric  
Dinallo and the New York State  
Insurance Department*

By: \_\_\_\_\_  
Jay B. Kasner  
Scott D. Musoff  
George D. Zimmerman  
4 Times Square  
New York, NY 10036  
Tel: (212) 735-3000  
*Attorneys for Petitioners Merrill  
Lynch International and Bank of  
America, N.A.*

HUGHES HUBBARD & REED  
LLP


By:



Michael Luskin  
Robb W. Patryk  
One Battery Park Plaza  
New York, NY 10004  
Tel: (212) 837-6000  
*Attorneys for Petitioner Société  
Générale*

KRAMER LEVIN NAFTALIS &  
FRANKEL LLP

By:



Gregory A. Horowitz  
Susan Jacquemet  
1177 Avenue of the Americas  
New York, NY 10036  
Tel: (212) 715-9100  
*Attorneys for Petitioner BNP  
Paribas*

SO ORDERED:

New York, New York  
January \_\_, 2012

\_\_\_\_\_  
J.S.C.